## Local Boundary Commission Members' Decisional Meeting Checklist For the Edna Bay City Incorporation Petition

This is merely a synopsis of the statutes and regulations. The commissioners, parties, and public may refer to the statues and regulations themselves for the full text.

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		<ul> <li>3 AAC 110.920. Determination of community</li> <li>(a) In determining whether a settlement comprises a community, the commission may consider* relevant factors, including whether the <ul> <li>(1) settlement is inhabited by at least 25 permanent residents;</li> <li>(2) the permanent residents live in a geographical proximity that allows frequent personal contacts and interaction; and</li> <li>(3) the permanent residents at a location are a discrete and identifiable social unit, as indicated by such factors as resident public school enrollment, number of sources of employment, voter registration, precinct boundaries, permanency of dwelling units, and the number of commercial or industrial establishments, community services, and service centers.</li> </ul> </li> <li>[Note: 3 AAC 110.990(5) defines community as "a social unit comprised of 25 or more</li> </ul>
		permanent residents as determined under 3 AAC 110.920"].
		* Use that consideration when addressing 3 AAC 110.005 below.
		(b) [T]he commission will presume that a population does not constitute a community if
		<ul> <li>(1) public access to or the right to reside at the location of the population is restricted; or</li> <li>(2) Repealed</li> </ul>
		(3) the location of the population is provided by an employer and is occupied as a condition of employment primarily by persons who do not consider the place to be their permanent residence.
Yes 🗌	No 🗌	Is the answer to either 3 AAC 110.920(b)(1) or (b)(3) yes?
Yes 🗌	No 🗌	If yes to either (b)(1) or (b)(3), is there a specific and persuasive showing to the contrary that the population constitutes a community?
Yes 🗖	No 🗖	<b>3 AAC 110.005 Community</b> Does the territory proposed for incorporation as a city encompass a community?
Yes 🗖	No 🗖	AS 29.05.011(a)(5) Incorporation of a City Is there is a demonstrated need for city government?
		[Addressed in 3 AAC 110.010(a) Need]

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Yes		No	Ш	3 AAC 110.010(a) Need
				In accordance with <u>AS 29.05.011(a)(5)</u> , does the community demonstrate a reasonable
				need for city government? In this regard under 3 AAC 110.010 (a)(1)-(4), the commission
				may consider relevant factors, including:
				, , , , , , , , , , , , , , , , , , , ,
				<ol><li>existing or reasonably anticipated social or economic conditions;</li></ol>
				(2) existing or reasonably anticipated health, safety, and general welfare conditions;
				(3) existing or reasonably anticipated economic development; and
				(4) adequacy of existing services
Yes	Π	No	Π	AS 29.05.021(a) Limitations of Incorporation of a City
105	—		—	Can the services to be provided by the proposed city be provided by [annexing the
				community in the unorganized borough to] an existing city?
				[Addressed in 3 AAC 110.010(b) below]
Yes		No		3 AAC 110.010(b) Need
				(b) In accordance with <u>AS 29.05.021(a)</u> , and to promote a minimum number of local
				government units in accordance with art. X, sec. 1, Constitution of the State of Alaska,
				can the essential municipal services for this community in the unorganized borough be
				provided more efficiently or more effectively by annexation to an existing city [instead
				of incorporating as a city]?
Yes		No		AS 29.05.011(a)(3). Incorporation of a city
				(3) Does the economy of the community include the human and financial resources
				necessary to provide municipal services? In considering the economy of the
				community, the Local Boundary Commission shall consider property values, economic
				base, personal income, resource and commercial development, anticipated functions,
				and the expenses and income of the proposed city, including the ability of the
				community to generate local revenue.
				[Addressed in 3 AAC 110.020 below]
			_	
Yes	Ш	No	Ц	3 AAC 110.020. Resources
				In accordance with <u>AS 29.05.031(a)(3)</u> , does the economy of a proposed city include the
				human and financial resources necessary to provide the development of essential
				municipal services on an efficient, cost-effective level? In this regard, the commission
				(1) will consider [discuss each one]
				(A) the reasonably anticipated functions of the proposed city;
				(B) the reasonably anticipated expenses of the proposed city;
				(C) the ability of the proposed city to generate and collect revenue at the local level;
				(D) the reasonably anticipated income of the proposed city;
				(E) the feasibility and plausibility of the anticipated operating and capital budgets of
				the proposed city through the period extending one full fiscal year beyond the
				reasonably anticipated date
				(i) for receipt of the final organization grant under AS 29.05.180;
				(ii) for completion of the transition set out in AS 29.05.130 - AS 29.05.140 and 3
				AAC 110.900;
1				[Continued on next page]

		<ul> <li>(F) the economic base of the proposed city;</li> <li>(G) valuations of taxable property within the proposed city;</li> <li>(H) existing and reasonably anticipated industrial, commercial, and resource development within the proposed city; and</li> <li>(I) personal income of residents of the proposed city; and</li> <li>(2) may consider other relevant factors, including</li> <li>(A) land use within the proposed city</li> <li>(B) the need for and availability of employable skilled and unskilled persons to serve the proposed city government; and</li> <li>(C) the reasonably predictable level of commitment and interest of the residents in sustaining a city government</li> </ul>
Yes	No 🗖	AS 29.05.011(a)(4). Incorporation of a city Is the population of the community stable enough to support city government? [Addressed in 3 AAC 110.030 below]
Yes	No 🗖	<ul> <li>3 AAC 110.030. Population <ul> <li>(a) In accordance with AS 29.05.011(a)(4), is the population of the proposed city sufficiently large and stable to support the proposed city government? In this regard, the commission may consider relevant factors, including <ul> <li>(1) census enumerations;</li> <li>(2) durations of residency;</li> <li>(3) historical population patterns;</li> <li>(4) seasonal population changes;</li> <li>(5) age distributions;</li> <li>(6) contemporary and historical public school enrollment data; and</li> <li>(7) nonconfidential data from the Department of Revenue regarding applications under AS 43.23 for permanent fund dividends.</li> </ul> </li> </ul></li></ul>
Yes	No 🗖	AS 29.05.011(a)(2). Incorporation of a city Do the boundaries of the proposed city include all areas necessary to provide municipal services on an efficient scale?
Yes	No 🗖	<ul> <li>3 AAC 110.040. Boundaries</li> <li>(a) In accordance with AS 29.05.011(a)(2), do the boundaries of a proposed city include all land and water necessary to provide the development of essential municipal services on an efficient, cost-effective level? In this regard, the commission may consider relevant factors, including: <ol> <li>land use, subdivision platting, and ownership patterns;</li> <li>population density;</li> <li>existing and reasonably anticipated transportation patterns and facilities;</li> <li>natural geographical features and environmental factors;</li> <li>extraterritorial powers of cities;</li> <li>salability of land for residential, commercial, or industrial purposes; and</li> <li>suitability of the territory for reasonably anticipated community purposes.</li> </ol> </li> </ul>

Yes 🗌	No 🗌	(b) To promote the limitation of community,
		(1) are the boundaries of the proposed city on a scale suitable for city government?
Yes 🗋	No 🗌	Do they include only that territory comprising a present local community, plus
		reasonably predictable growth, development, and public safety needs during the 10
		years following the anticipated date of incorporation? and
Yes	No 🗌	(2) do the boundaries of the proposed city include entire geographical regions or large
		unpopulated areas?
		[Only address next question if yes to above question]
Yes 🗌	No 🗌	If yes, are the boundaries justified by the application of the standards in <u>3 AAC</u>
		<u>110.005</u> - <u>3 AAC 110.042</u> , and are otherwise suitable for city government?
Yes 🗌	No 🗌	(c) Is the territory proposed for incorporation noncontiguous?
Yes	No 🗌	Does it contain enclaves?
Yes 🗀	No 🗀	If yes to either question, is there a specific and persuasive showing to the contrary that
		allows the commission to presume that the territory proposed for incorporation does
		include all land and water necessary to allow for the development of essential municipal services on an efficient, cost-effective level?
Yes	No 🗌	(d) Does the petition for incorporation of a proposed city describe boundaries overlapping
		the boundaries of an existing organized borough or city?
		[Only address next question if yes to above question]
Yes 🗌	No 🗆	
Yes 🗌	No 🗌	[Only address next question if yes to above question] If so, does the petition for incorporation also address and comply with all standards and procedures to alter the boundaries of the existing organized borough or city to
Yes 🗆	No 🗆	If so, does the petition for incorporation also address and comply with all standards
		If so, does the petition for incorporation also address and comply with all standards and procedures to alter the boundaries of the existing organized borough or city to remove the overlapping territory?
Yes	No 🗆	If so, does the petition for incorporation also address and comply with all standards and procedures to alter the boundaries of the existing organized borough or city to remove the overlapping territory? <b>3 AAC 110.900. Transition</b>
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Yes 🗌	No 🗌	(c) Does the petition include a practical plan for the transfer and integration of all relevant and appropriate assets and liabilities of an existing borough, city, unorganized borough service area, and other entities located within the boundaries proposed for change?
Yes 🗌	No 🗌	Was the plan prepared in consultation with the officials of each existing borough, city, and unorganized borough service area wholly or partly included within the boundaries proposed for change?
Yes 🗌	No 🗆	Is the plan designed to affect an orderly, efficient, and economical transfer within the shortest practicable time, not to exceed two years after the date of the proposed change?
Yes 🗆	No 🗆	Does the plan specifically address procedures that ensure that the transfer and integration occur without loss of value in assets, loss of credit reputation, or a reduced bond rating for liabilities?
Yes 🗆	No 🗌	<ul> <li>Optional by vote of commission.</li> <li>(d) [Is it necessary to] for the commission to require that all boroughs, cities, unorganized borough service areas, or other entities wholly or partially included within the boundaries of the proposed change execute an agreement prescribed or approved by the commission for the assumption of powers, duties, rights, and functions, and for the transfer and integration of assets and liabilities?</li> </ul>
Yes 🗆	No 🗌	(e) Does the transition plan state the names and titles of all the officials of each existing borough, city, and unorganized borough service area that were consulted by the petitioner?
		Are the dates on which that consultation occurred, and the subject addressed during that consultation also listed?
Yes 🗆	No 🗆	(f) Was the prospective petitioner unable to consult with officials of an existing borough, city, or unorganized borough service area because those officials have chosen not to consult or were unavailable during reasonable times to consult with a prospective petitioner?
Yes 🗆	No 🗌	[Only address next questions if yes to above question] If yes, the prospective petitioner may request that the commission waive the requirement for consultation with those officials. Has such a request been submitted?
Yes 🗆	No 🗌	If yes, does the request for a waiver document all attempts by the prospective petitioner to consult with officials of each existing borough, city, and unorganized
Yes 🗌	No 🗌	borough service area? Does the commission determine that the prospective petitioner acted in good faith, and that further efforts to consult with the officials would not be productive in a
Yes 🗆	No 🗆	reasonable period of time? If yes, the commission may waive the requirement for consultation. Does the commission waive that requirement?

Yes	No		3 AAC 110.910 Statement of nondiscrimination.
		_	Does the effect of the proposed change deny any person the enjoyment of any civil or
			political right, including voting rights, because of race, color, creed, sex, or national origin?
Yes	No		3 AAC 110.970(a) Determination of essential municipal services.
		_	(a) Does a provision of this chapter call for the identification of essential municipal
			services for a borough?
			If yes, do those services consist of those mandatory and discretionary powers and
			facilities that:
Yes	No		(1) are reasonably necessary to the community?
Yes	No		(2) promote maximum local self-government? and
Yes	No		(3) Cannot be provided more efficiently and more effectively by the creation or
			modification of some other political subdivision of the state?
Yes	No		3 AAC 110.981(7) Determination of maximum local self government.
		_	Does the proposed boundary change promote maximum local self-government under art.
			X, sec. 1, Constitution of the State of Alaska? In this regard, the commission will consider
			for city incorporation or annexation in the unorganized borough, whether the proposal
			would extend local government to territory and population of the unorganized borough
			where no local government currently exists.
Yes	No		3 AAC 110.982(6) Minimum number of local government units.
			Does the proposed boundary change promote a minimum number of local government
			units under art. X, sec. 1, Constitution of the State of Alaska? In this regard, the
			commission will consider, for city incorporation, whether incorporation of a new city is the
			only means by which residents of the territory can receive essential municipal services.
Yes	No		3 AAC 110.042. Best interests of state.
			Is incorporation in the best interests of the state under <u>AS 29.05.100(a)</u> ? In this regard, the
			commission may consider relevant factors, including whether incorporation
			(1) promotes maximum local self-government, as determined under <u>3 AAC 110.981</u> ;
			(2) promotes a minimum number of local government units, as determined under <u>3</u>
			AAC 110.982 and in accordance with art. X, sec. 1, Constitution of the State of
			Alaska;
			(3) will relieve the state government of the responsibility of providing local services;
			and
			(4) is reasonably likely to expose the state government to unusual and substantial risks
			as the prospective successor to the city in the event of the city's dissolution.